

Note taking and knowledge management with Obsidian.md and Zotero

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LINC5 Workshop, IMT Palaiseau, France, Wednesday 15th February, 2023

Presentation Overview

- 1 WHAT IS OBSIDIAN?
- 2 WHAT IS ZOTERO?
- 3 LINKING ZOTERO AND OBSIDIAN
- 4 OTHER OBSIDIAN PLUGINS
- 5 OTHER ZOTERO EXTENSIONS
- 6 OTHER TOOLS
- 7 CONCLUSION
- 8 REFERENCES

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What is Obsidian?



Obsidian¹ is a free note-taking software which has the following features:

- notes are in Markdown² format
- possibility to link notes together
- useful plugins³
- well documented⁴

¹Obsidian is a registered trademark of DYNALIST INC.

²Markdown: <https://daringfireball.net/projects/markdown/>

³Obsidian Plugins: <https://obsidian.md/plugins>

⁴Obsidian Help: <https://help.obsidian.md/Obsidian/Index>

Let's move on to practice!

Link to the downloads

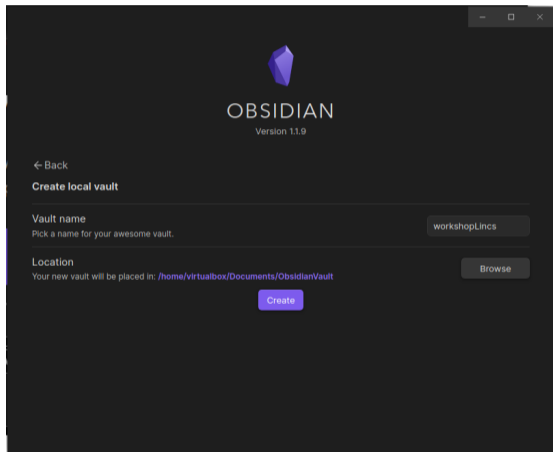
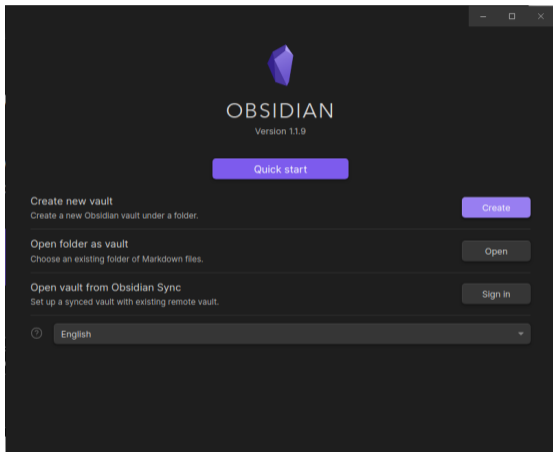


`https://obsidian.md/download`

Portable Linux app (Appimage)

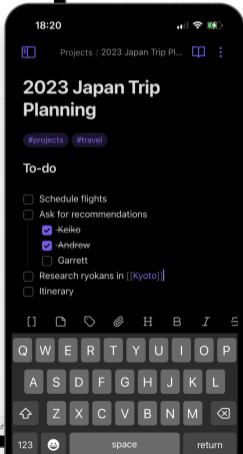
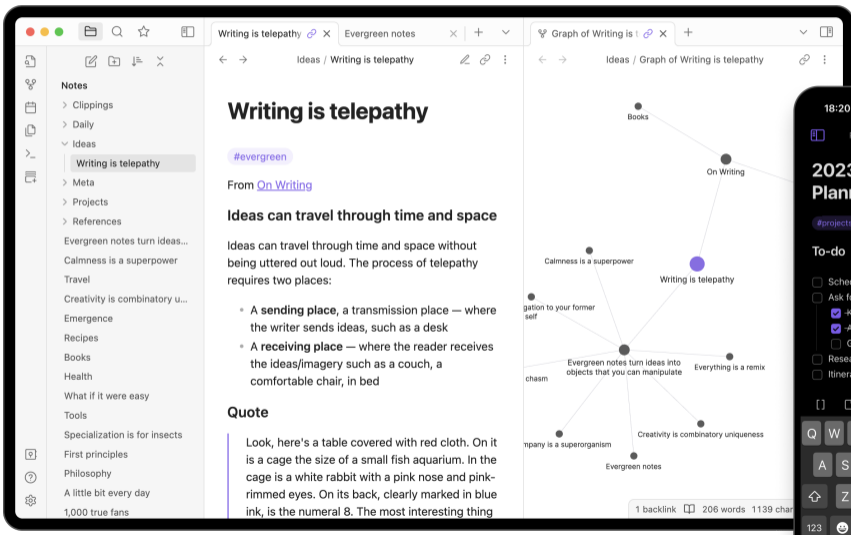
```
wget https://github.com/obsidianmd/obsidian-releases/releases/download/v1.1.9/  
Obsidian-1.1.9.AppImage  
chmod +x Obsidian-1.1.9.AppImage  
./Obsidian-1.1.9.AppImage
```

Let's move on to practice!



Let's move on to practice!

Picture from: Obsidian.md



What is Zotero

- 1 WHAT IS OBSIDIAN?
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- 4 OTHER OBSIDIAN PLUGINS
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- 8 REFERENCES

What is Zotero?

zotero

An open-source bibliographic management software⁵

- cross-platform (Windows, macOS, Linux, iOS)
- online sync features
- integrated PDF viewer

⁵Zotero is a registered trademark of the Corporation for Digital Scholarship.

What is Zotero?

zotero

An open-source bibliographic management software⁵

- cross-platform (Windows, macOS, Linux, iOS)
- online sync features
- integrated PDF viewer



Mendeley

free, closed-source, developed by Elsevier⁶

EndNote™

commercial, closed-source, developed by Clarivate⁷

⁵Zotero is a registered trademark of the Corporation for Digital Scholarship.

⁶Mendeley is a registered trademark of ELSEVIER LIMITED.

⁷EndNote is a registered trademark of Clarivate.

Installation

Link to the downloads



<https://www.zotero.org/download/>

Linux Ubuntu installation (via Flatpak)

```
sudo apt install flatpak
flatpak remote-add --if-not-exists flathub \
  https://flathub.org/repo/flathub.flatpakrepo
flatpak install flathub org.zotero.Zotero
flatpak run org.zotero.Zotero
```

User Interface & Adding references by drag-n-dropping a document

Article (Holland et al.
2023):
<https://arxiv.org/abs/2302.02012>

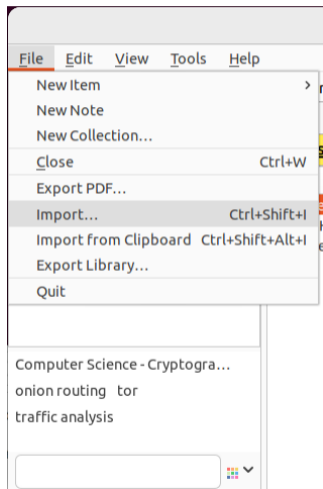


The screenshot displays the Zotero application window titled "My Library - Zotero". The interface includes a menu bar (File, Edit, View, Tools, Help), a toolbar, and a sidebar on the left showing the library structure with "My Library" selected. The main pane shows a list of items, with one item selected: "DeTorrent: An Adversarial Padding-only Traffic Analysis Defense" by Holland, James et al. The right pane shows the details for this item, including the title, authors, date, and URL. A file explorer window is overlaid on top, showing the file "2302.02012.pdf" in the "Documents" folder, indicating the process of adding a document to the library.

Adding references by importing a document

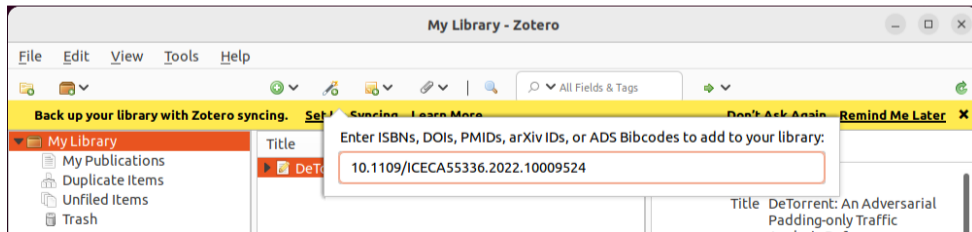
Article (Holland et al. 2023):

<https://arxiv.org/abs/2302.02012>



Adding references by Identifier

DOI: 10.1109/ICECA55336.2022.10009524 (Nkongolo et al. 2022)



Adding references by the use of Web Browser Extension (Firefox, Chrome, Edge & Safari)

Zotero Connectors:

www.zotero.org/download/connectors



Adding references by the use of Web Browser Extension (Firefox, Chrome, Edge & Safari)

Zotero Connectors:

www.zotero.org/download/connectors



Article (Forte, Andalibi, and Greenstadt 2017):

dl.acm.org/doi/abs/10.1145/2998181.2998273



The screenshot shows a web browser window with multiple tabs. The active tab is 'Google Scholar' displaying a research article page. A Zotero connector interface is overlaid on the page, showing a 'Save to Zotero' button and a notification that says 'Saving to Anonymous Communications...'. The article title is 'Privacy, Anonymity, and Perceived Risk in Open Collaboration: A Study of Tor Users and Wikipedians'. The authors listed are Andrea Forte, Nazanin Andalibi, and Rachel Greenstadt. The article is from the 'CSCW '17: Proceedings of the 2017 ACM Conference on Computer Supported Cooperative Work and Social Computing' published in February 2017.

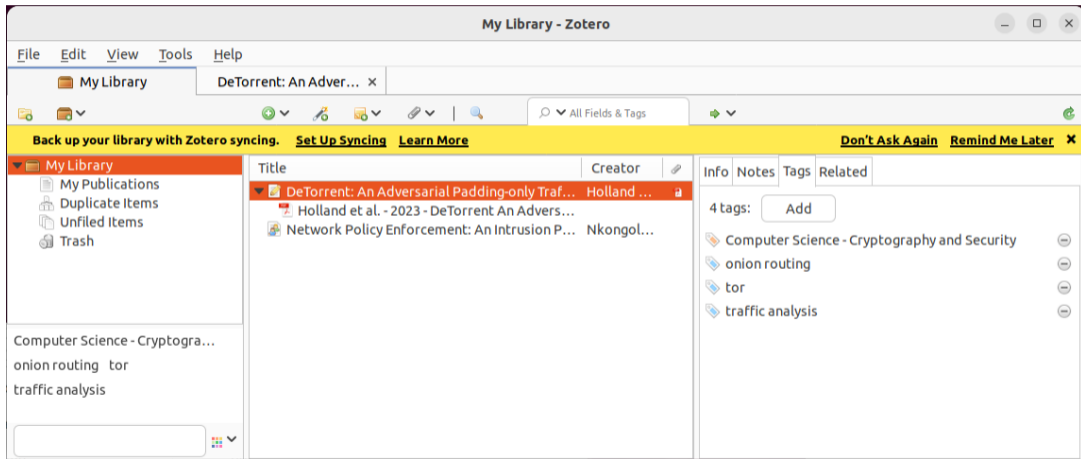
Adding references by the use of Web Browser Extension (Firefox, Chrome, Edge & Safari)

Info	Notes	Tags	Related
Item Type	Conference Paper		
Title	Privacy, Anonymity, and Perceived Risk in Open Collaboration: A Study of Tor Users and Wikipedians		
▼ Author	Forte, Andrea	<input type="checkbox"/>	⊖ ⊕
▼ Author	Andalibi, Nazanin	<input type="checkbox"/>	⊖ ⊕
▼ Author	Greenstadt, Rachel	<input type="checkbox"/>	⊖ ⊕
(...) Abstract	This qualitative study examines priv...		
Date	February 25, 2017		m d y
Proceedings Title	Proceedings of the 2017 ACM Conference on Computer Supported Cooperative Work and Social Computing		
Conference Name			
Place	New York, NY, USA		
Publisher	Association for Computing Machinery		
Volume			
Pages	1800–1811		
Series	CSCW '17		
Language			
DOI	10.1145/2998181.2998273		
ISBN	978-1-4503-4335-0		
Short Title	Privacy, Anonymity, and Perceived Risk in Open Collaboration		
URL	https://doi.org/10.1145/2998181.29...		
Accessed	2/14/2023		
Archive			
Loc. in Archive			
Library Catalog	ACM Digital Library		
Call Number			

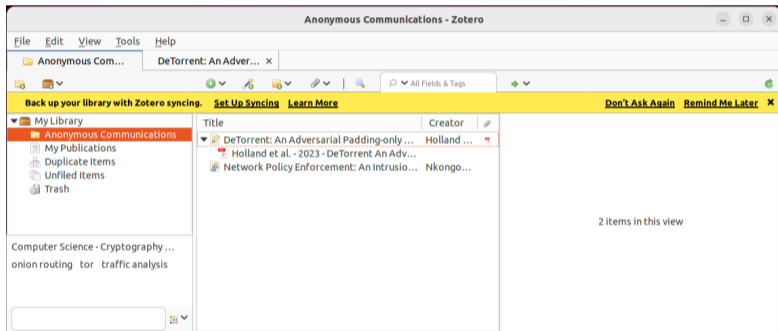
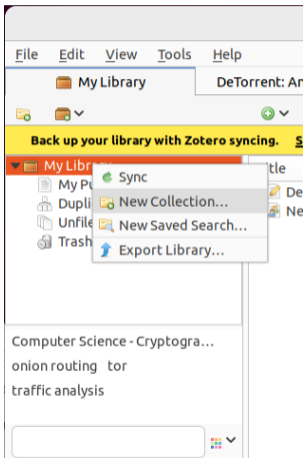
Finding a PDF associated with a reference

The screenshot shows the Zotero application window titled "My Library - Zotero". The interface includes a menu bar (File, Edit, View, Tools, Help), a toolbar, and a yellow banner with syncing information. On the left, a sidebar shows "My Library" with sub-items: My Publications, Duplicate Items, Unfiled Items, and Trash. The main pane displays a list of references. The selected reference is "Network Policy Enforcement: An I..." by Nkong... A context menu is open over this reference, listing actions such as "View Online", "Add Note", "Add Attachment", "Find Available PDF" (which is highlighted), "Add to Collection", "Duplicate Item", "Move Item to Trash...", "Export Item...", "Create Bibliography from Item...", and "Generate Report from Item...". The right pane shows the details for the selected item, including its type (Conference Paper), title, authors (Nkon..., Mike; Van D..., Jacobus Philippus; Kasongo, Sydney Mambwe; Van D..., Werner; Kalonji, Roland; Pungwe, Michael), date (2022-12-1), and conference name (2022 6th International Conference on Electronics, Communication and Aerospace Technology (ICECA)).

Tags & internal search engine



Collections



Zotero Sync (optional)

Zotero Sync:
www.zotero.org/user/register



Register

[Register for a free account](#) · [Log in to your account](#) · [Forgot your password?](#)

If you haven't already created a Zotero account, please take a few moments to register now. It's a **free** way to [sync](#) and [access your library from anywhere](#), and it lets you join [groups](#) and [back up all your attached files](#).


Username
https://www.zotero.org/<username>

Email

Confirm Email

Password

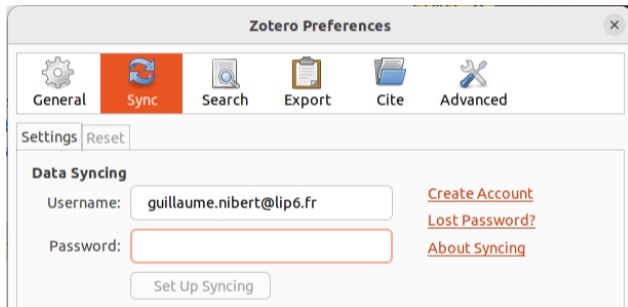
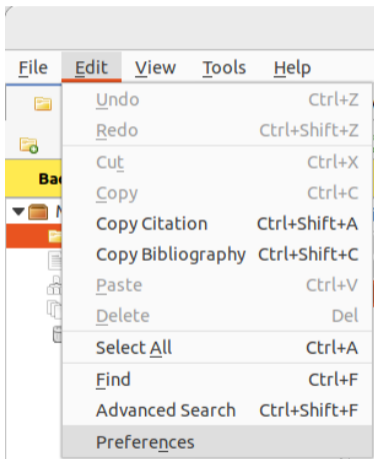
Verify Password

I'm not a robot 
reCAPTCHA
Privacy · Terms

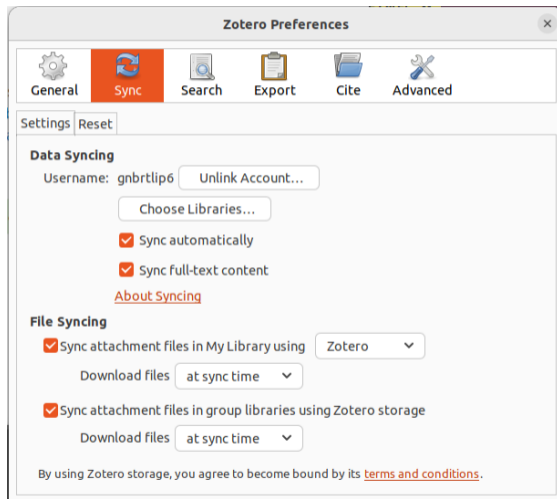
Register

By using Zotero, you agree to its [Terms of Service](#).

Zotero Sync (optional)



Zotero Sync (optional)



Setting up Zotero

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Zotero Extension: Better BibTeX; the connection with Obsidian is coming...

Better BibTeX



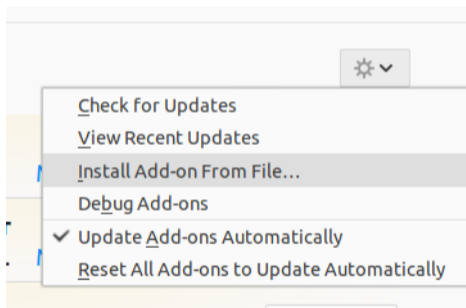
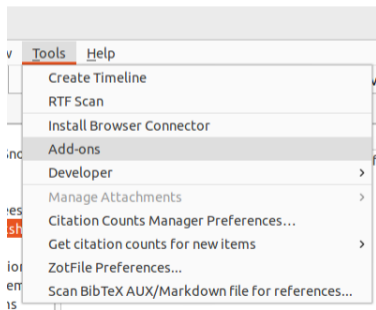
<https://retorque.re/zotero-better-bibtex/>

- usable by Obsidian.md
- generation of citekeys without problems
- UTF-8 Unicode

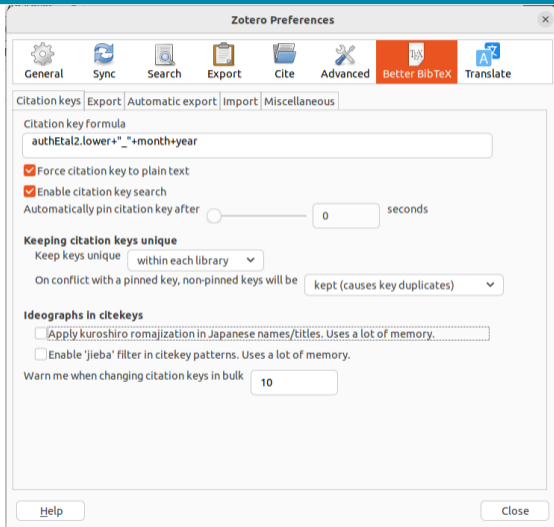
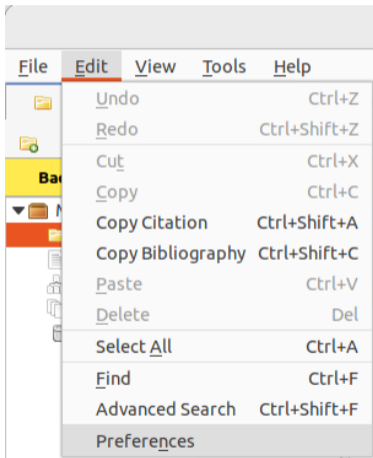
Extension: Better BibTeX; the connection with Obsidian is coming...

Download link:

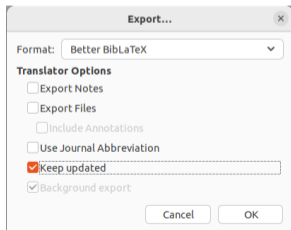
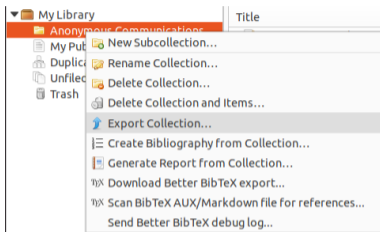
github.com/retorqueire/zotero-better-bibtex/releases/latest



Extension: Better BibTeX; the connection with Obsidian is coming...



Export a collection to a BetterBibLaTeX file



Let suppose the file is saved in:

```
/home/[username]/Documents/references.bib
```

Time to go back to Obsidian

Time to go back to Obsidian... and see..

Obsidian Citation Plugin

Obsidian Citation Plugin



`https://github.com/hans/obsidian-citation-plugin`

- reads Better BibLaTeX files (as well as CSL-JSON)
- create or open a note based on a reference and a template : **Ctrl + Shift + O**
- insert a note reference : **Ctrl + Shift + E**

Obsidian Citation Plugin: final result

The screenshot displays the Obsidian Citation Plugin interface. The left sidebar shows a file tree with folders like 'workshopLincs' and 'Reading notes', and files such as 'forte.etal_feb2017 - ...' and 'nkongolo.etal_dec20...'. The main area shows a citation entry for the paper 'Privacy, Anonymity, and Perceived Risk in Open Collaboration: A Study of Tor Users and Wikipedians' by Forte et al. (2017). The citation details include title, authors, publisher, Zotero link, DOI, URL, and citekey. The right sidebar shows the 'Abstract' section with the text: 'This qualitative study examines privacy practices and concerns among contributors to open collaboration projects. We collected interview data from people who use the anonymity network Tor who also contribute to online projects and from Wikipedia editors who are concerned about their privacy to better understand how privacy concerns impact participation.'

forte.etal_feb2017 - Priv... x +

← → Reading notes / forte.etal_feb2017 - Privacy, Anonymity, and Perce...

Andrea Forte, Nazanin Andalibi, Rachel Greenstadt - 2017

title: "Privacy, Anonymity, and Perceived Risk in Open Collaboration: A Study of Tor Users and Wikipedians"
authors: Andrea Forte, Nazanin Andalibi, Rachel Greenstadt
year: 2017
publisher: Association for Computing Machinery
zoteroLink: zotero://select/items/@forte.etal_feb2017
DOI: 10.1145/2998181.2998273
URL: https://doi.org/10.1145/2998181.2998273
citekey: forte.etal_feb2017

aliases: [forte.etal_feb2017]
tags: []
publish: true

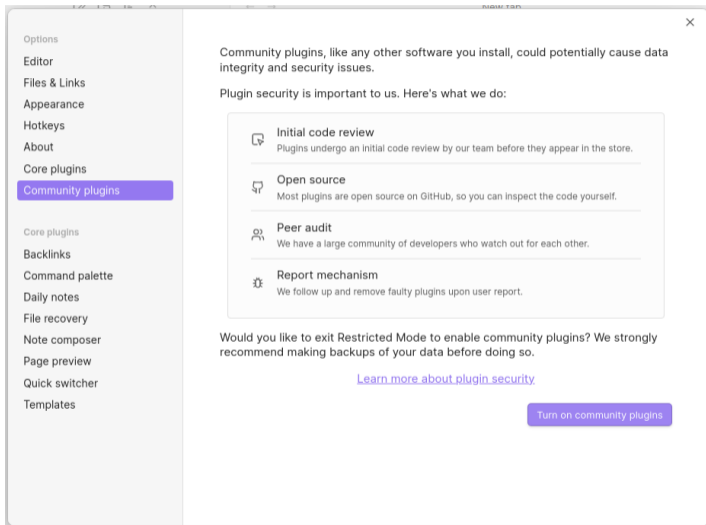
status #
links: <https://doi.org/10.1145/2998181.2998273>

Abstract

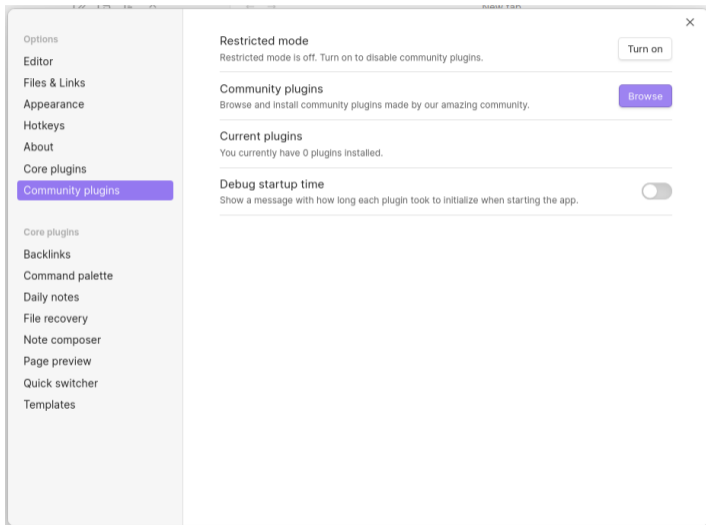
This qualitative study examines privacy practices and concerns among contributors to open collaboration projects. We collected interview data from people who use the anonymity network Tor who also contribute to online projects and from Wikipedia editors who are concerned about their privacy to better understand how privacy concerns impact participation.

1 backlink 217 words 1581 characters

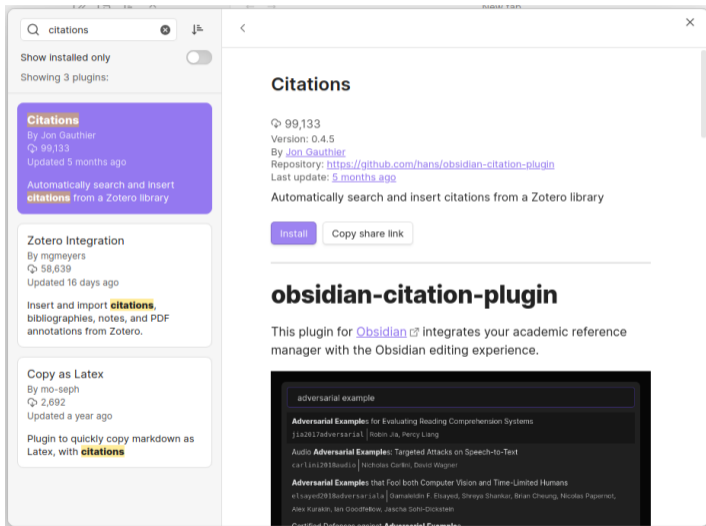
Obsidian Citation Plugin - Installation: enable Community Plugins



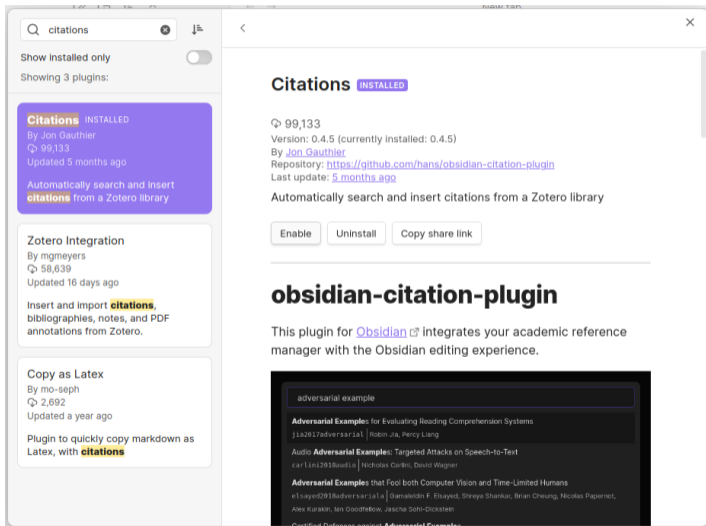
Obsidian Citation Plugin - Installation: enable Community Plugins



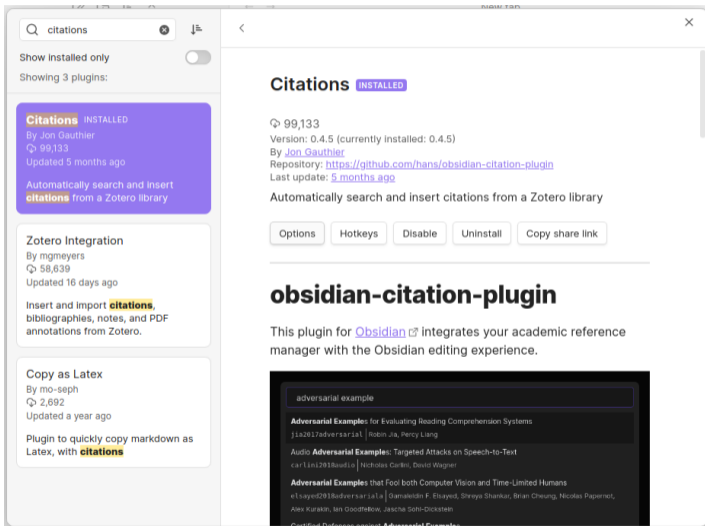
Obsidian Citation Plugin - Installation: search for the Citation Plugin



Obsidian Citation Plugin - Enabling the plugin



Obsidian Citation Plugin - Setting up the plugin



Obsidian Citation Plugin - Setting up the plugin

The screenshot shows the 'Citation plugin settings' window in Obsidian. On the left is a sidebar with navigation options: Options, Editor, Files & Links, Appearance, Hotkeys, About, Core plugins, Community plugins, Core plugins, Backlinks, Command palette, Daily notes, File recovery, Note composer, Page preview, Quick switcher, Templates, and Community plugins. The 'Citations' option under 'Community plugins' is selected and highlighted in purple.

The main content area is titled 'Citation plugin settings' and is divided into several sections:

- Citation database format:** A dropdown menu set to 'BibLaTeX'.
- Citation database path:** A text input field containing '/home/virtualbox/Documents/refe'. Below it is a description: 'Path to citation library exported by your reference manager. Can be an absolute path or a path relative to the current vault root folder. Citations will be automatically reloaded whenever this file updates.'
- Loaded library with 3 references.** A link in purple text.
- Literature note folder:** A text input field containing 'Reading notes'. Below it is a description: 'Save literature note files in this folder within your vault. If empty, notes will be stored in the root directory of the vault.'
- Template settings:** A section with a paragraph: 'The following settings determine how the notes and links created by the plugin will be rendered. You may specify a custom template for each type of content. Templates are interpreted using [Handlebars](#) syntax. You can make reference to the following variables:' followed by a bulleted list of variables:
 - `{{citekey}}` — Unique citekey
 - `{{abstract}}`
 - `{{authorString}}` — Comma-separated list of author names
 - `{{containerTitle}}` — Title of the container holding the reference (e.g. book title for a book chapter, or the journal title for a journal article)
 - `{{DOI}}`
 - `{{eprint}}`
 - `{{eprinttype}}`

Obsidian Citation Plugin - Creating a literature note template

The screenshot shows the 'Template settings' dialog box for the Obsidian Citation Plugin. On the left is a sidebar with navigation options: Options, Editor, Files & Links, Appearance, Hotkeys, About, Core plugins, Community plugins, Core plugins, Backlinks, Command palette, Daily notes, File recovery, Note composer, Page preview, Quick switcher, Templates, and Community plugins. The 'Citations' option under 'Community plugins' is highlighted in purple. The main content area is titled 'Template settings' and contains the following text:

The following settings determine how the notes and links created by the plugin will be rendered. You may specify a custom template for each type of content. Templates are interpreted using [Handlebars](#) syntax. You can make reference to the following variables:

- `{{citekey}}` — Unique citekey
- `{{abstract}}`
- `{{authorString}}` — Comma-separated list of author names
- `{{containerTitle}}` — Title of the container holding the reference (e.g. book title for a book chapter, or the journal title for a journal article)
- `{{DOI}}`
- `{{eprint}}`
- `{{eprinttype}}`
- `{{eventPlace}}` — Location of event
- `{{note}}`
- `{{page}}` — Page or page range
- `{{publisher}}`
- `{{publisherPlace}}` — Location of publisher
- `{{title}}`
- `{{titleShort}}`
- `{{URL}}`
- `{{year}}` — Publication year
- `{{zoteroSelectURI}}` — URI to open the reference in Zotero

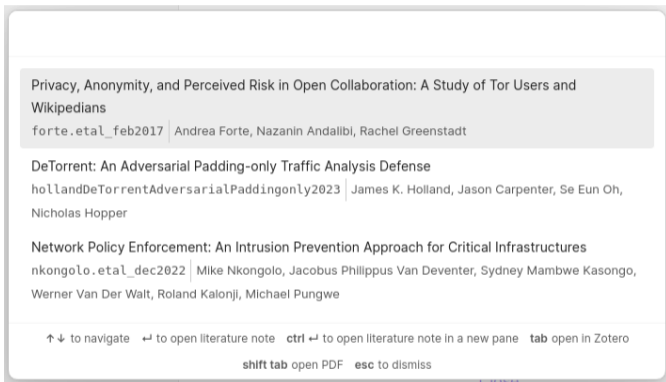
Advanced users may also refer to the `{{entry}}` variable, which contains the full object representation of the reference as used internally by the plugin. See the [plugin documentation](#) for information on this object's structure.

Literature note templates

Obsidian Citation Plugin - Creating a literature note template

The screenshot shows the 'Literature note templates' settings window. On the left is a sidebar with navigation options: Options, Editor, Files & Links, Appearance, Hotkeys, About, Core plugins, Community plugins, Core plugins, Backlinks, Command palette, Daily notes, File recovery, Note composer, Page preview, Quick switcher, Templates, Community plugins, and Citations (highlighted in purple). The main area is titled 'Literature note templates' and contains two sections: 'Literature note title template' and 'Literature note content template'. The title template field contains the text: `{{citekey}} - {{title}}, {{authorString}}`. The content template field contains a detailed YAML-style template: `---\ntitle: "{{title}}"\nauthors: {{authorString}}\nyear: {{year}}\npublisher: {{publisher}}\nzoteroLink: {{zoteroSelectURI}}\nDOI: {{DOI}}\nURL: {{URL}}\ncitekey: {{citekey}}\n\naliases: [{{citekey}}]\ntags: []\npublish: true\n---\nstatus #\nlinks: https://doi.org/{{DOI}}\n\n## Abstract\n\n> {{abstract}}\n\n## Notes\n\n## References to check out`. At the bottom of the window, the text 'Markdown citation templates' is visible.

Obsidian Citation Plugin - Creating a literature note



Create/Open a literature note: **Ctrl + Shift + O**

Insert a reference to a literature note: **Ctrl + Shift + E**

And voilà!

forte.etal_feb2017 - Priv... x +

Reading notes / forte.etal_feb2017 - Privacy, Anonymity, and Perce...

Andrea Forte, Nazanin Andalibi, Rachel Greenstadt - 2017

title: "Privacy, Anonymity, and Perceived Risk in Open Collaboration: A Study of Tor Users and Wikipedians"
authors: Andrea Forte, Nazanin Andalibi, Rachel Greenstadt
year: 2017
publisher: Association for Computing Machinery
zoteroLink: zotero://select/items/@forte.etal_feb2017
DOI: 10.1145/2998181.2998273
URL: https://doi.org/10.1145/2998181.2998273
citekey: forte.etal_feb2017

aliases: [forte.etal_feb2017]
tags: []
publish: true

status #
links: <https://doi.org/10.1145/2998181.2998273>

Abstract

This qualitative study examines privacy practices and concerns among contributors to open collaboration projects. We collected interview data from people who use the anonymity network Tor who also contribute to online projects and from Wikipedia editors who are concerned about their privacy to better understand how privacy concerns impact participatio

1 backlink 217 words 1581 characters

Some other useful **Obsidian** plugins

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Some other useful Obsidian plugins

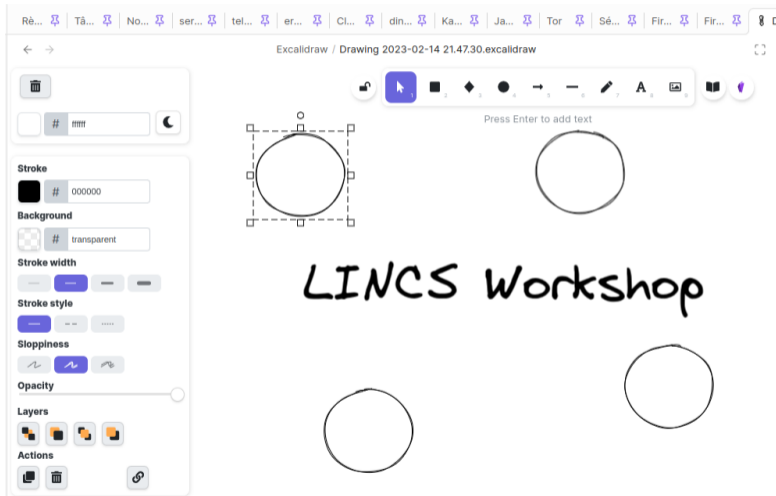
Excalidraw Plugin



github.com/zsviczian/obsidian-excalidraw-plugin

Easily draw sketches, diagrams, drawings...

Available on the Community Plugin Store.



Some other useful **Obsidian** plugins

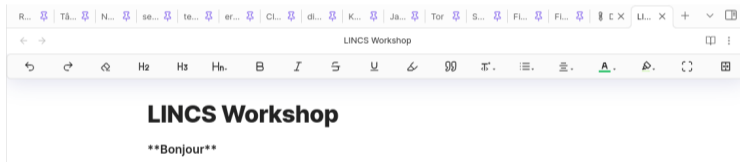
Editing Toolbar Plugin



github.com/cumany/obsidian-editing-toolbar

Add a Google Docs style toolbar

Available on the Community Plugin Store.

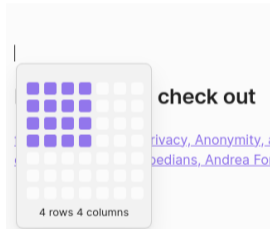
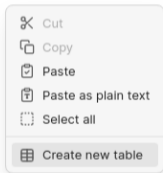


Some other useful **Obsidian** plugins

Table Enhancer Plugin



github.com/Stardusten/obs-table-enhancer



1	2	3	4
2			
3			
4			
5			

WYSIWYG⁸ Table Editor

Not available on the Community Plugin Store.

⁸What you see is what you get.

Some other useful **Obsidian** plugins

Manual Installation (on Linux):

```
mkdir ob-table-enhancer
cd ob-table-enhancer/

wget https://github.com/Stardusten/ob-table-enhancer/releases/download/0.5.9/
  main.js \
https://github.com/Stardusten/ob-table-enhancer/releases/download/0.5.9/
  manifest.json \
https://github.com/Stardusten/ob-table-enhancer/releases/download/0.5.9/styles
  .css

cd ..
mv ob-table-enhancer/ ~/Documents/ObsidianVault/workshopLincs/.obsidian/
  plugins
```

Source: <https://github.com/Stardusten/ob-table-enhancer#how-to-install>

Obsidian: Miscellaneous

Showing metadata in reading view (Show frontmatter):

- Options
- Editor**
- Files & Links
- Appearance
- Hotkeys
- About
- Core plugins
- Community plugins
- Core plugins
- Backlinks
- Command palette
- Daily notes
- File recovery
- Note composer
- Page preview
- Quick switcher

General

Default view for new tabs

The default view that a new markdown tab gets opened in.

Editing view ▾

Default editing mode

The default editing mode a new tab will start with.

Live Preview ▾

Editor status

Display and change the current editor mode in the status bar.



Display

Readable line length

Limit maximum line length. Less content fits onscreen, but long blocks of text are more readable.



Strict line breaks

Markdown specs ignore single line breaks in reading view. Turn this off to make single line breaks visible.



Show frontmatter

In reading view, show the frontmatter metadata section. Turn off to hide that section.



Obsidian: Miscellaneous

Showing metadata in reading view (Show frontmatter):

Metadata

Aliases → forte.etal_feb2017

Title Privacy, Anonymity, and Perceived Risk in Open
Collaboration: A Study of Tor Users and Wikipedians

Authors Andrea Forte, Nazanin Andalibi, Rachel Greenstadt

Year 2017

Publisher Association for Computing Machinery

Zoterolink zotero://select/items/@forte.etal_feb2017

DOI 10.1145/2998181.2998273

URL <https://doi.org/10.1145/2998181.2998273>

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Some other useful **Zotero** extensions

- 1 WHAT IS OBSIDIAN?
- 2 WHAT IS ZOTERO?
- 3 LINKING ZOTERO AND OBSIDIAN
- 4 OTHER OBSIDIAN PLUGINS
- 5 OTHER ZOTERO EXTENSIONS**
- 6 OTHER TOOLS
- 7 CONCLUSION
- 8 REFERENCES

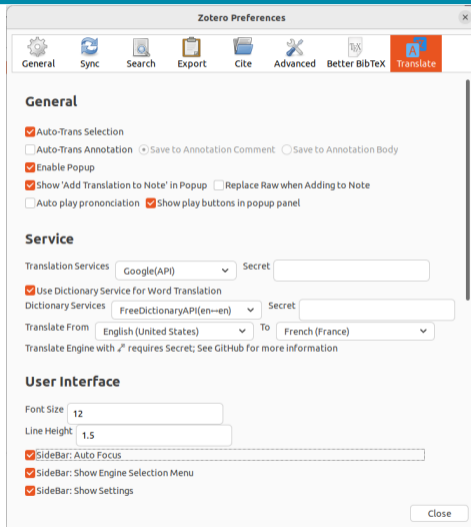
Some other useful Zotero extensions

Zotero PDF Translate



github.com/windingwind/zotero-pdf-translate

Translate some selected text into the language of your choice.



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Zotero PDF Translate

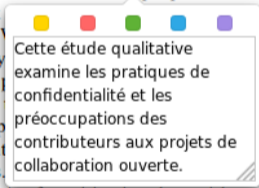


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Translate some selected text into the language of your choice.

ABSTRACT

This qualitative study examines privacy practices and concerns among contributors to open collaboration projects. We collected interview data from people who use the anonymity network projects and from about their privacy concerns impact projects. We found open collaboration p violence, harassment fear for loved ones. and technical strategies for mitigating these risks and how



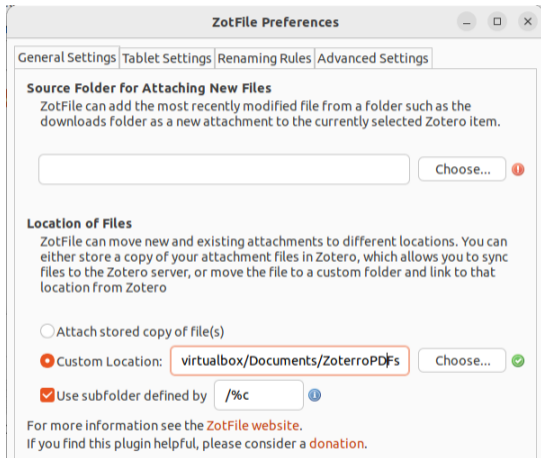
Some other useful Zotero extensions

Zotfile



zotfile.com

Manage Zotero Data Profile and Zotero Attachments (PDF renaming among others⁹).



⁹move attachments, extract PDF annotations, synchronisation of PDFs with iPad/Android Tablet...

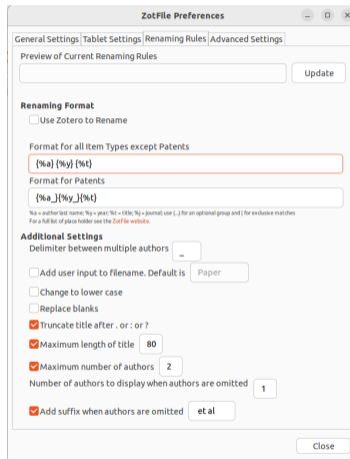
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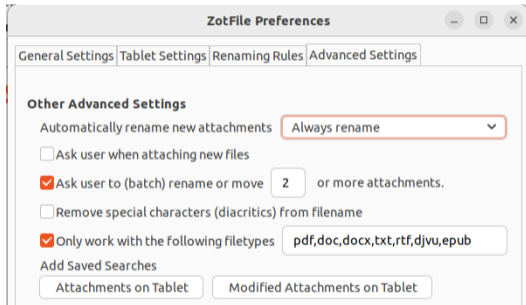
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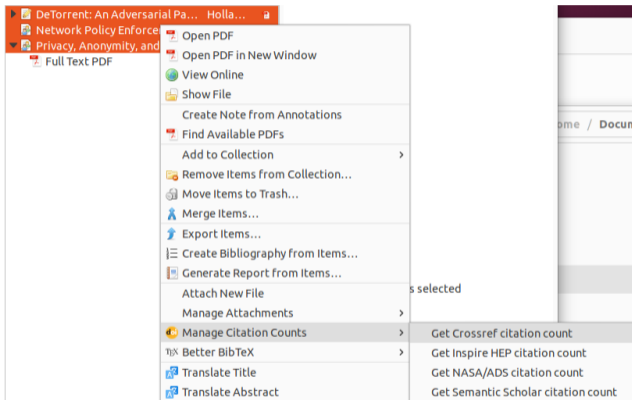
Zotero Citation Counts Manager



github.com/eschnett/zotero-citationcounts

Retrieves the number of citations¹⁰ associated with an article and places it in an extra metadata field.

¹⁰from Crossref, Inspire HEP, NASA/ADS and/or Semantic Scholar



Some other useful **Zotero** extensions

Zotero Citation Counts Manager



github.com/eschnett/zotero-citationcounts

Retrieves the number of citations¹⁰ associated with an article and places it in an extra metadata field.

Title	Crea...	
▶ DeTorrent: An Adversarial Pa...	Holla...	🗑️
▶ Network Policy Enforcement...	Nkon...	
▼ Privacy, Anonymity, and Perc...	Forte...	🔒
Full Text PDF		

Info	Notes	Tags	Related
Citation Key: forte.etal_feb2017			
Collaboration			
URL https://doi.org/10.1145...			
Accessed 2/14/2023			
Archive			
Loc. in Archive			
Library Catalog ACM Digital Library			
Call Number			
Rights			
Extra 37 citations (Crossref) [2023-02-14]			

¹⁰from Crossref, Inspire HEP, NASA/ADS and/or Semantic Scholar

Other tools

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Other tools (non-exhaustive list)

Google Scholar (academic literature search engine): <https://scholar.google.com/>

Google Patents (patent search engine): <https://patents.google.com/>

DBLP (computer science bibliography): <https://dblp.org/>

IEEE Xplore (database of scientific papers in the fields of computer science, electrical and electronic engineering): <https://ieeexplore.ieee.org/Xplore/home.jsp>

ACM Digital Library (database of scientific papers in the fields of computer science and information technology): <https://dl.acm.org/>

HAL (open archive, French project): <https://hal.science/>

Springer Nature (publisher): <https://search.springernature.com/>

Elsevier (publisher): <https://www.elsevier.com/>

Zotero Bib (bibliography generator¹¹): <https://zbib.org/>

...

¹¹from "URL, ISBN, DOI, PMID, arXiv ID, or title"

Conclusion

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Conclusion

- Obsidian
- Zotero
- Plugins & extensions
- Tools

Thank you!

Thank you!

References

-  Forte, Andrea, Nazanin Andalibi, and Rachel Greenstadt (Feb. 25, 2017). "Privacy, Anonymity, and Perceived Risk in Open Collaboration: A Study of Tor Users and Wikipedians". In: CSCW '17. New York, NY, USA: Association for Computing Machinery, pp. 1800–1811. ISBN: 978-1-4503-4335-0. DOI: 10.1145/2998181.2998273. URL: <https://doi.org/10.1145/2998181.2998273> (visited on 02/14/2023).
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